

ELECTRONICALLY FILED
OCTOBER 3, 2006

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 11 *Holders of USA Capital First Trust Deed Fund, LLC*

12 **UNITED STATES BANKRUPTCY COURT**
 13 **DISTRICT OF NEVADA**

14 In re:) BK-S-06-10725-LBR
 15 USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
 Debtor)

16 In re:) BK-S-06-10726-LBR
 17 USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
 Debtor)

18 In re:) BK-S-06-10727-LBR
 19 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
 Debtor)

20 In re:) BK-S-06-10728-LBR
 21 USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

22 In re:) BK-S-06-10729-LBR
 23 USA SECURITIES, LLC,) Chapter 11
 Debtor.)

24 Affects)

☒ All Debtors)

☐ USA Commercial Mortgage Co.)

☐ USA Securities, LLC)

☐ USA Capital Realty Advisors, LLC)

☐ USA Capital Diversified Trust Deed)

☐ USA First Trust Deed Fund, LLC)

Date: October 19, 2006
 Time: 9:30 a.m.

**CERTIFICATE OF SERVICE OF RESPONSE OF THE OFFICIAL COMMITTEE OF
EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC
TO MOTION TO INCREASE THE DEBTORS' 180-DAY EXCLUSIVE PERIOD TO
CONFIRM PLANS OF REORGANIZATION TO DECEMBER 31, 2006
(AFFECTS ALL DEBTORS)**

I HEREBY CERTIFY that on the 3rd day of October, 2006 I served the following document:

Response of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to Motion to Increase the Debtors' 180-Day Exclusive Period to Confirm Plans of Reorganization to December 31, 2006 (Affects All Debtors)

I served the above named document(s) by the following means to the persons as listed below:

☒ a. ECF System. (See attached Notice of Electronic Filing)

☒ b. United States mail, postage full prepaid to the following:

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☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ d. **By direct email.**

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the

1 transmission, any electronic message or other indication that the transmission
2 was unsuccessful.

3 ☐ e. **By fax transmission.**

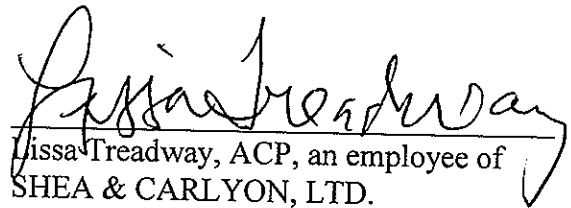
4 Based upon the written agreement of the parties to accept serve by fax
5 transmission or a court order, I faxed the document(s) to the persons at the
6 fax numbers listed below. No error was reported by the fax machine that I
used. A copy of the record of the fax transmission is attached.

7 ☐ f. **By messenger.**

8 I served the document(s) by placing them in an envelope or package
9 addressed to the persons at the addresses listed below and providing them to
10 a messenger for service.

11 I declare under penalty of perjury that the foregoing is true and correct.

12 DATED this 3rd day of October, 2006.

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14 
15 Lissa Treadway, ACP, an employee of
16 SHEA & CARLYON, LTD.
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File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 10/3/2006 at 11:59 AM PDT and filed on 10/3/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1427

Docket Text:

Response Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s) [1299] Motion to Extend Exclusivity Period, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\resp to motion to exclusivity motion.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=10/3/2006] [FileNumber=7361178-0]
[55d782a77ac86897b354b1de0e00891f5579b8c274bb851ed3c002041affda39618e
3b9e7750b52d05cbb0340d8414b110937a41466832db3bf77b52945287dd]]

06-10725-lbr Notice will be electronically mailed to:

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